

Stadium Authority Sources and Uses Summary Schedule
Stadium Construction Account Funding and Stadium Bond Costs Only
Preliminary Draft | For Discussion Purposes Only

SOURCES	<u>5.1.2018</u>	<u>6.29.2018</u>	
Pre-Issuance Stadium Authority Tax Account Funds			
Initial 03/30/18 Stadium Authority Wire to the Stadium Construction Account	\$ 25,000,000	\$ 25,000,000	
Stadium Authority Wire to One-Year Stadium Bond Debt Service Reserve Fund	<u>\$ 22,912,982</u>	<u>\$ 22,912,982</u>	
Subtotal	\$ 47,912,982	\$ 47,912,982	
 Bond Proceeds			
RBC Wire on 05/01/18 - Project Fund	\$ 716,665,423	\$ 716,665,423	
RBC Wire on 05/01/18 - Debt Service Reserve Fund	\$ 22,227,545	\$ 22,227,545	
RBC Wire on 05/01/18 - Capitalized Interest	\$ 3,010,553	\$ 3,010,553	
RBC Wire on 05/01/18 - Cost of Issuance	<u>\$ 750,475</u>	<u>\$ 750,475</u>	
Subtotal	\$ 742,653,996	\$ 742,653,996	
 Accrued by Uncollected Room Taxes			
Accrued but Uncollected Room Taxes (March 2018)	\$ 4,472,445	\$ 4,456,081	Actual Amount of 5.28.2018 Transfer
Accrued but Uncollected Room Taxes (April 2018)	<u>\$ 3,862,131</u>	<u>\$ 3,859,439</u>	Actual Amount of 6.30.2018 Transfer
Subtotal	\$ 8,334,576	\$ 8,315,520	
 Construction Fund Trust Account Interest Earning (March & April)	\$ -	\$ 19,057	Interest Amount Indicated
 Total Sources	 \$ 798,901,554	 \$ 798,901,554	
 USES (BONDS)			
Stadium Authority Contribution to the Stadium Construction Account	\$ 750,000,000	\$ 750,000,000	
Stadium Bond Reserve Account (First Year)	\$ 45,140,527	\$ 45,140,527	
Stadium Bond Reserve Account (Second Year)	\$ -	\$ -	
Stadium Bond Capitalized Interest Account	\$ 3,010,553	\$ 3,010,553	
Stadium Bonds Cost of Issuance	<u>\$ 750,475</u>	<u>\$ 750,475</u>	
 Total Uses	 \$ 798,901,554	 \$ 798,901,554	

